## Abstract

We examine the placement of virtual machines in an OpenStack deployment, and explore possible algorithms to optimize the utilization of the infrastructure.

## OpenStack Instance Placement

In OpenStack, a *compute host* is a server on which virtual machines are scheduled. In response to a user-request, the Nova service invokes a scheduler that looks across a fleet of compute hosts and determines where to place the requested virtual machine. *Affinity* and *anti-affinity* policies further allow for the specification of placement of virtual machines with respect to other virtual machines. Scheduling is based on available resources on the compute host. OpenStack tracks and schedules VMs based on vCPU, memory, and local disk requirements. Over-subscription is a mechanism whereby a single instance of a resource on a compute host could be allocated to multiple virtual machines. Over-subscription of a resource (vCPU, memory, and disk) are defined on for each compute host.

Requests are not known ahead of time. The order in which requests are received is not deterministic. This is because requests are received when an application is brought onto the system. The OpenStack cluster is a multi-tenant system with a number of applications coexisting on a set of shared compute hosts. In the most general case of the problem, an OpenStack cluster has many compute hosts, and many applications which come on to the platform over a period of time.

## The Perfect Scheduler

We now define a useful construct called the “perfect scheduler”.

Consider the set of applications which are all going to be (over time) brought onto an OpenStack cluster. Assume that it known in advance what virtual machines each of them will be requesting, what resources are required for each of them, what affinity and anti-affinity rules will be specified, and what oversubscription is being used on each compute host, for each resource. Assume further that there are a set of possible virtual machine placements across the compute hosts that will allow all requests to be satisfied with the minimum number of compute hosts used. Let us call this set {***S***}.

The “perfect scheduler” is an algorithm that will receive and process requests for placement of virtual machines with no knowledge of what requests will be received in the future. The Perfect Scheduler places virtual machines on the compute hosts in such a way that when all requests have been received and processed, the state of the cluster ***s*** is in ***S*** (i.e. ***s*** ε ***S***).

## Similarity to known problems

This problem is tantalizingly similar to the traditional “bin packing” problem which attempts to pack a number of fixed sized objects into a collection of bins of fixed (and identical) size so as to occupy the least volume in total. The solution to this problem is known to be NP-Hard[[1]](#footnote-1).

Another similar class of problems is the “0/1 knapsack problem” which attempts to maximize the weight of objects of different weights placed into a knapsack, subject to some upper bound. This problem is also known to be NP-Hard[[2]](#footnote-2).

This problem appears to resemble the issue of stacking blocks in the game of Tetris. The algorithms for packing in Tetris are well understood and the greedy (lamebrain) algorithm is known to work quite well.

However, the problem at hand is not like any of these problems in some important respects.

First, each placement request must be satisfied with incomplete information – what requests will follow, and the order in which they will follow is not known. In this regard, the problem at hand is like the Tetris problem.

Second, in the traditional bin-packing problem in 3-space, every unit of space in the bin may be used. In the VM packing problem this is not the case. Consider a vCPU that is defined to be subscribed at a ratio of N:1. That means that at most N virtual machines may be allocated to each vCPU. Without loss of generality, we can reduce any N:1 oversubscription into a 1:1 subscription model by merely assuming that the compute host has N vCPUs for each vCPU actually present in the compute host. In other words, a compute host with 32 virtual cores and subscribed as 3:1 can be modeled as a compute host with 96 vCPUs where each vCPU can only be assigned to a single virtual machine.

Third, in Tetris, when the lowest row is solid, it gets consumed and the whole board moves down. There is no equivalent in the virtual machine packing problem.

## Simplified graphical representation

As described in the preceding section, the virtual machine placement problem is not the traditional bin-packing problem, but a similar graphical representation can be created.

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Figure . The traditional bin-packing problem (at left) and the Virtual Machine packing problem (at right).

On the left, the traditional bin-packing problem in 2-space. We show a total of 8 objects packed into a grid of 10x8. On the right, the VM packing problem showing four VMs occupying the same 10x8 grid. In this representation, we have reduced all resources to their 1:1 subscribed equivalent. Without loss of generality this representation can be extended into N-space.

1. Determining whether or not a solution exists is known to be NP-complete. [↑](#footnote-ref-1)
2. Determining whether or not a solution exists is known to be NP-complete. [↑](#footnote-ref-2)